



Bradley W. Bodmer '82, Esq.
 Director for Development & External Affairs
 Phone 518-783-2432 • Fax 518-786-5010
 plannedgiving@siena.edu

A GIFT TO SIENA COLLEGE

A practical way to make a planned gift to Siena College is to include Siena College in your will or revocable trust, or as a beneficiary of your retirement plan or life insurance. Each legacy contributes to our financial strength and ability to meet the needs of our students. If you have already made a provision to include Siena College in your financial planning, please notify us by completing and returning this document. By documenting your bequest intention, Siena College will have an opportunity to recognize your generous support in your lifetime.

Information provided to signify your bequest intention to Siena College will remain completely confidential unless you authorize Siena College to publicize your gift. Siena College understands that all bequest provisions are revocable and any intentions stated here are not binding on you or your estate.

I have made revocable gift commitments for Siena College as follows

<input type="checkbox"/>	Bequest	approximate value	_____
<input type="checkbox"/>	Life Insurance Policy	approximate value	_____
<input type="checkbox"/>	IRA or other retirement plan	approximate value	_____
<input type="checkbox"/>	Other asset	approximate value	_____

 Signature Date Signature Date

 Name (please print) Name (please print)

Contact information – representative of my estate:

 Name Role

 Telephone or Email

I have attached documentation from my will, retirement plan, life insurance policy, or trust.

If your gift is for a percentage of your estate, rather than a fixed amount, Siena College will be happy to use your good faith estimate of the current value based on this percentage. While not required, you may wish to include a copy of the relevant portion of related documents with this form.